

Released by H. G. L. Co. 7749-1
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ATTACHMENT I

Supplement to the Mortgage and to the Assignment of Leases

North American Car (Canada) Limited (the "Company") does hereby pledge, mortgage, and grant a security interest unto North American Car Corporation, a Delaware Corporation (the "Secured Party") in and to the railroad cars described in the Schedule attached hereto.

The Company hereby assigns to the Secured Party all its right, title, and interest in, to and under the following Leases, pursuant to and subject to the terms and conditions of the Assignment of Leases referred to above:

<u>Date of Lease</u>	<u>Lessee</u>	<u>Equipment Leased</u>	<u>Term of Lease</u>	<u>Monthly Rental</u>
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See Schedule A attached hereto.

RECORDATION NO. 7749-C Filed & Recorded

DEC 31 1974 -3 30 PM

INTERSTATE COMMERCE COMMISSION

The Company hereby certifies that it has complied with all the terms and conditions of said Assignment of Leases, and that all representations and warranties contained in said Assignment are true and correct as of the date hereof.

This Supplemental Mortgage and Assignment of Leases is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated December 18, 1974 among the Company and the Secured Party and filed under §20(c) of the Interstate Commerce Act on December 24, 1974 at 12:05 P.M., as Document Number 7749.

[CORPORATE SEAL]

ATTENT

[Signature]
Contract Secretary

North American Car (Canada) Limited

By

Title

[Signature]
Treasurer

STATE OF *Illinois* }
COUNTY OF *Cook* } SS.:

On this *30th* day of *December*, 1974, before me personally appeared *M. A. Lynce*, to me personally known, who being by me duly sworn says that he is the *Treasurer* of *North American Car (Canada) Limited*, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

[Signature]
Notary Public

[SEAL]

My commission expires *5-6-78*

SCHEDULE A

<u>Date</u> <u>of Lease</u>	<u>Lessee</u>	<u>Equipment</u> <u>Leased</u>	<u>Term of</u> <u>Lease</u>	<u>Monthly Rental</u>
10/74	Union Carbide	20798	10yrs	\$369.00
2/74	Shell Canada	24405-24414	5yrs	\$360.00
5/74	Union Oil of Canada	24415-24419	5yrs	\$360.00
5/74	Canadian Industries	27440-27442 27444 27446-27449	10yrs	\$375.00Cdn.